



Return via email: xxxxx@xxxx.xxx

### Personal Training Referral Form

Referring Provider Name: \_\_\_\_\_ Agency: \_\_\_\_\_

Referral Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

----- Patient Demographic Information -----

\*Patient Name: \_\_\_\_\_ \*DOB: \_\_\_\_\_ Sex: \_\_\_\_\_

\*Email Address: \_\_\_\_\_

Address (incl. zip): \_\_\_\_\_

\*Main phone #: \_\_\_\_\_ Alt phone #: \_\_\_\_\_ SSN: \_\_\_\_\_

Emergency Contact: \_\_\_\_\_ Relationship \_\_\_\_\_ Contact #: \_\_\_\_\_

Primary Care Physician: \_\_\_\_\_ Phone #: \_\_\_\_\_

Current or Past Therapist: \_\_\_\_\_ Contact Info: \_\_\_\_\_

----- Clinical Information -----

Reason for Referral: \_\_\_\_\_

Previous Personal Trainer Name \_\_\_\_\_ Contact #: \_\_\_\_\_

----- Current Medical Information -----

**\*Does your client experience (check all that apply):**

<input type="checkbox"/> Chest discomfort with exertion	<input type="checkbox"/> Dizziness, fainting, blackouts
<input type="checkbox"/> Unreasonable breathlessness	<input type="checkbox"/> Ankle swelling
<input type="checkbox"/> Burning or cramping sensations in the lower legs when walking short distances	<input type="checkbox"/> Unpleasant awareness of a forceful, rapid, or irregular heart rate

**\*\*If any of the above are selected, fax "Medical Release Form" to PCP office.\*\***

**\*Has your client performed planned, structured physical activity for at least 30 minutes at a moderate intensity on at least 3 days per week for at least the past 3 months?**     Yes     No

**\*Has your client had or do they currently have (check all that apply):**

<input type="checkbox"/> A heart attack	<input type="checkbox"/> Heart failure	<input type="checkbox"/> Congenital heart disease
<input type="checkbox"/> Heart surgery, cardiac catheterization, or coronary angioplasty	<input type="checkbox"/> Pacemaker/implantable cardiac defibrillator/rhythm disturbance	<input type="checkbox"/> Diabetes
<input type="checkbox"/> Heart valve disease	<input type="checkbox"/> Heart transplantation	<input type="checkbox"/> Renal disease

**\*\*If yes AND any of the above are selected, fax "Medical Release Form" to PCP office.\*\***

Current Medications (Please include dose and frequency taken. Attach list of needed):

\_\_\_\_\_  
\_\_\_\_\_

Additional Info/Notes: \_\_\_\_\_

Signature of Referral Source: \_\_\_\_\_ Date: \_\_\_\_\_